

**CDx3 Preferred Stock Results
Issued During 2001**

	Sym ⁹	IPO Date ¹⁰	Div Rate	Sell Date ¹¹	Sell Price ¹²	Inc Per Share ¹³	Effective Annual Return	24-Mo CD Rate(%) ¹⁴
1	D-A	1/11	8.400%	01/24/03	\$ 27.21	\$ 5.99	12.22%	5.48%
2	JPT	2/02	7.500%	04/24/03	\$ 27.10	\$ 5.83	10.48%	5.88%
3	EDE-D	2/23	8.500%	02/25/03	\$ 27.17	\$ 5.93	12.08%	5.88%
4	HLI-B	3/01	7.625%	07/09/03	\$ 27.65	\$ 6.70	10.69%	5.78%
5	ATG-	5/15	8.000%	07/29/02	\$ 27.00	\$ 4.01	13.15%	4.95%
6	GAB-B	6/14	7.200%	03/14/03	\$ 27.28	\$ 5.04	11.70%	4.95%
7	SPG-F	7/01	8.750%	06/12/03	\$ 28.00	\$ 6.83	16.14%	4.65%
8	MJH	7/13	7.250%	06/12/03	\$ 27.40	\$ 5.52	12.94%	4.65%
9	ECT	7/18	8.250%	07/25/03	\$ 27.15	\$ 5.84	11.90%	4.65%
10	C-V	7/23	7.125%	05/09/03	\$ 27.09	\$ 4.88	11.36%	4.65%
11	CMA-Z	7/27	7.600%	06/25/03	\$ 27.75	\$ 5.94	11.93%	4.65%
12	PL-S	8/20	7.500%	02/10/04	\$ 27.09	\$ 6.29	10.16%	4.07%
13	WSF	8/24	7.000%	11/03/03	\$ 26.77	\$ 5.31	9.57%	4.07%
14	PSA-R	9/04	8.000%	06/11/03	\$ 27.20	\$ 5.34	14.89%	3.85%
15	FBF-L	9/17	7.200%	06/10/03	\$ 27.53	\$ 5.22	12.01%	3.85%
16	C-Z	9/18	6.950%	03/11/03	\$ 26.80	\$ 3.96	10.74%	3.85%
17	ONE-	9/24	7.200%	04/09/03	\$ 26.84	\$ 4.20	11.46%	3.85%
18	FZB-	10/05	8.400%	03/11/03	\$ 27.50	\$ 5.10	13.86%	3.97%
19	STI-	10/15	7.125%	03/11/03	\$ 26.83	\$ 3.90	11.26%	3.97%
20	DMG-A	10/17	7.800%	04/24/03	\$ 27.19	\$ 4.71	12.84%	3.97%
21	PSA-S	10/17	7.875%	06/11/03	\$ 27.24	\$ 5.10	11.80%	3.97%
22	HIG-C	10/22	7.450%	06/25/03	\$ 27.03	\$ 4.72	10.94%	3.97%
23	USB-C	10/29	7.350%	07/28/03	\$ 26.95	\$ 4.73	10.99%	3.97%
24	TMK-T	11/02	7.750%	04/25/03	\$ 26.95	\$ 4.37	11.90%	3.95%
25	VLY-A	11/02	7.750%	05/27/03	\$ 27.30	\$ 4.95	13.54%	3.95%
26	HI-V	11/02	7.500%	11/11/03	\$ 27.05	\$ 5.40	10.98%	3.95%
27	LNC-V	11/13	7.650%	06/24/03	\$ 27.65	\$ 5.29	12.14%	3.95%
28	GUP-C	11/13	7.375%	06/25/03	\$ 27.75	\$ 5.29	14.43%	3.95%
29	FRT-B	11/20	8.500%	07/10/03	\$ 27.26	\$ 5.34	12.38%	3.95%
30	WPF	11/30	7.000%	02/11/03	\$ 26.78	\$ 3.53	11.55%	3.95%
31	USB-D	12/03	7.250%	06/10/03	\$ 27.88	\$ 5.20	14.07%	3.78%
32	STI-V	12/05	7.050%	03/11/03	\$ 26.80	\$ 3.61	11.82%	3.78%
33	BAC-W	12/10	7.000%	03/11/03	\$ 26.96	\$ 3.73	12.20%	3.78%
34	NCF-	12/10	7.700%	06/10/03	\$ 27.55	\$ 4.98	13.50%	3.78%
35	TMK-S	12/12	7.750%	07/28/03	\$ 27.65	\$ 5.34	12.27%	3.78%
Averages:			7.610%		\$ 27.24	\$ 5.09	12.17%	4.72%

⁹ Historical daily market price data for two 2001 CDx3 Preferred Stocks (BSC-X and STA-A) was not available when this table was prepared.

¹⁰ \$25.00 per share is used as the purchase price on the IPO date.

¹¹ All CDx3 Preferred Stocks issued during 2001 were sold on their indicated Sell Dates for their respective Target Sell Price.

¹² The number of bonus quarters value was 4 for all CDx3 Preferred Stocks issued during 2001.

¹³ Dividends earned while held plus capital gain when sold.

¹⁴ \$10,000, 24-month CD. Source: *BankRate.com*